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DEB MATHEWS, Advanced Certified Paralegal
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September 16, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2
Lincoln and Minnehaha Counties, South Dakota
$65,170,000 General Obligation Bonds, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Bonds, Series 2021

3. Date of issue: September 16, 2021

4. Purpose of issue: Providing funds for (i) a new middle school, (ii) a new freshman academy, (iii) new parking surface lots, driveways and road, (iv) sitework (v) refunding the General Obligation Refunding Bonds, Series 2016 dated May 24, 2016 (vi) infrastructure costs of utilities servicing the new buildings, (vii) the furnishing and equipping of the same, and (viii) the costs of issuing the Series 2021 Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $65,170,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2021 is true and correct on this 16th day of September 2021.

By: Jennifer Conway
Its: Business Manager

BOND DEBT SERVICE

Harrisburg School District, No. 41-2, South Dakota
General Obligation Bonds, Series 2021
FINAL

Dated Date	09/16/2021
Delivery Date	09/16/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/16/2021					
02/01/2022	240,000	5.000%	815,015.63	1,055,015.63	
08/01/2022	1,770,000	5.000%	1,080,687.50	2,850,687.50	3,905,703.13
02/01/2023	1,605,000	5.000%	1,036,437.50	2,641,437.50	
08/01/2023	695,000	5.000%	996,312.50	1,691,312.50	4,332,750.00
02/01/2024	1,735,000	5.000%	978,937.50	2,713,937.50	
08/01/2024	1,405,000	5.000%	935,562.50	2,340,562.50	5,054,500.00
02/01/2025	1,860,000	5.000%	900,437.50	2,760,437.50	
08/01/2025	1,610,000	5.000%	853,937.50	2,463,937.50	5,224,375.00
02/01/2026	2,000,000	5.000%	813,687.50	2,813,687.50	
08/01/2026	2,125,000	5.000%	763,687.50	2,888,687.50	5,702,375.00
02/01/2027	1,860,000	5.000%	710,562.50	2,570,562.50	
08/01/2027	1,170,000	5.000%	664,062.50	1,834,062.50	4,404,625.00
02/01/2028	2,090,000	5.000%	634,812.50	2,724,812.50	
08/01/2028	915,000	5.000%	582,562.50	1,497,562.50	4,222,375.00
02/01/2029	2,280,000	5.000%	559,687.50	2,839,687.50	
08/01/2029	1,295,000	5.000%	502,687.50	1,797,687.50	4,637,375.00
02/01/2030	1,290,000	5.000%	470,312.50	1,760,312.50	
08/01/2030	1,320,000	5.000%	438,062.50	1,758,062.50	3,518,375.00
02/01/2031	1,340,000	4.000%	405,062.50	1,745,062.50	
08/01/2031	710,000	4.000%	378,262.50	1,088,262.50	2,833,325.00
02/01/2032	2,045,000	2.000%	364,062.50	2,409,062.50	
08/01/2032	2,045,000	2.000%	343,612.50	2,388,612.50	4,797,675.00
02/01/2033	1,075,000	2.000%	323,162.50	1,398,162.50	
08/01/2033	1,075,000	2.000%	312,412.50	1,387,412.50	2,785,575.00
02/01/2034	2,870,000	2.000%	301,662.50	3,171,662.50	
08/01/2034	350,000	2.000%	272,962.50	622,962.50	3,794,625.00
02/01/2035	2,230,000	2.000%	269,462.50	2,499,462.50	
08/01/2035	1,535,000	2.000%	247,162.50	1,782,162.50	4,281,625.00
02/01/2036	1,545,000	2.000%	231,812.50	1,776,812.50	
08/01/2036	1,570,000	2.000%	216,362.50	1,786,362.50	3,563,175.00
02/01/2037	1,725,000	2.000%	200,662.50	1,925,662.50	
08/01/2037	1,750,000	2.000%	183,412.50	1,933,412.50	3,859,075.00
02/01/2038	1,750,000	2.000%	165,912.50	1,915,912.50	
08/01/2038	1,785,000	2.000%	148,412.50	1,933,412.50	3,849,325.00
02/01/2039	1,870,000	2.000%	130,562.50	2,000,562.50	
08/01/2039	1,815,000	2.000%	111,862.50	1,926,862.50	3,927,425.00
02/01/2040	1,810,000	2.125%	93,712.50	1,903,712.50	
08/01/2040	1,850,000	2.125%	74,481.25	1,924,481.25	3,828,193.75
02/01/2041	1,690,000	2.125%	54,825.00	1,744,825.00	
08/01/2041	3,470,000	2.125%	36,868.75	3,506,868.75	5,251,693.75
	65,170,000		18,604,165.63	83,774,165.63	83,774,165.63